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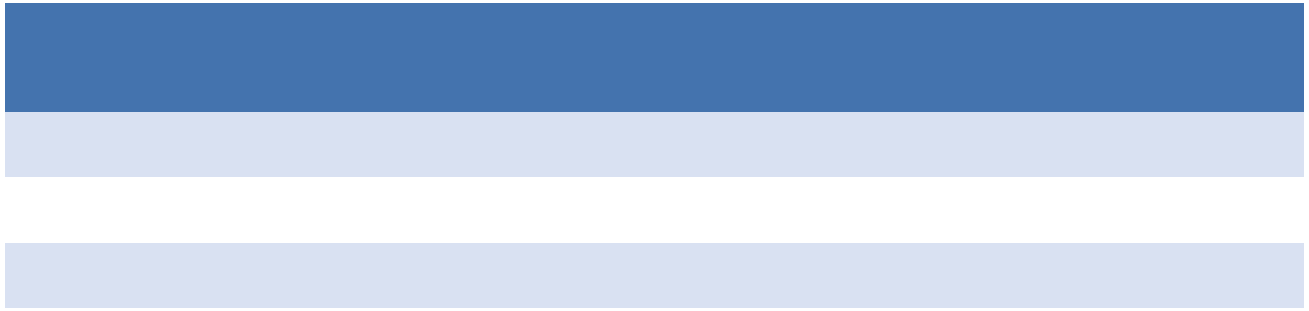
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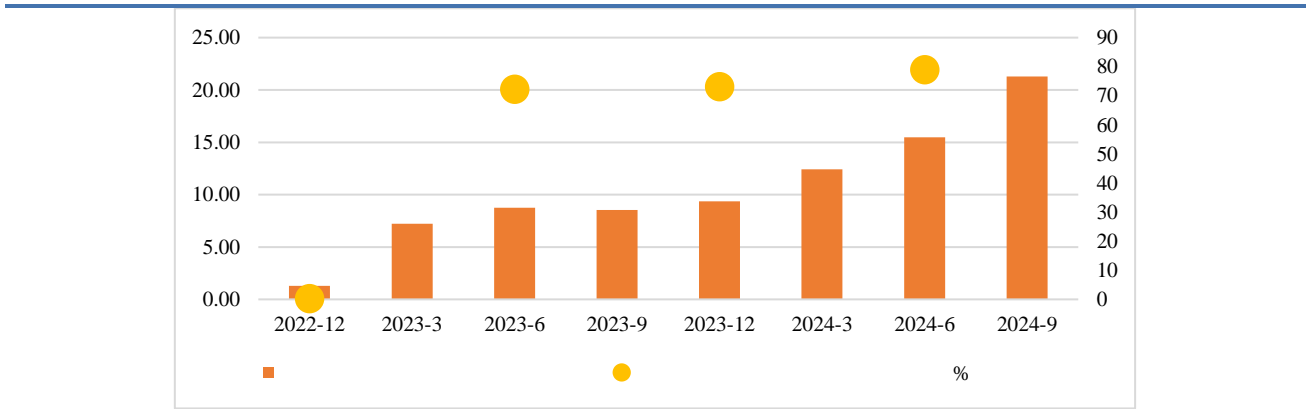
014329		A	2022/1/25	2022/12/15	21.29
000928		A	2014/12/16	2022/12/15	3.33
010697	6	A	2021/2/9	2024/4/26	0.90
004008		A	2017/1/16	2023/2/28	0.43

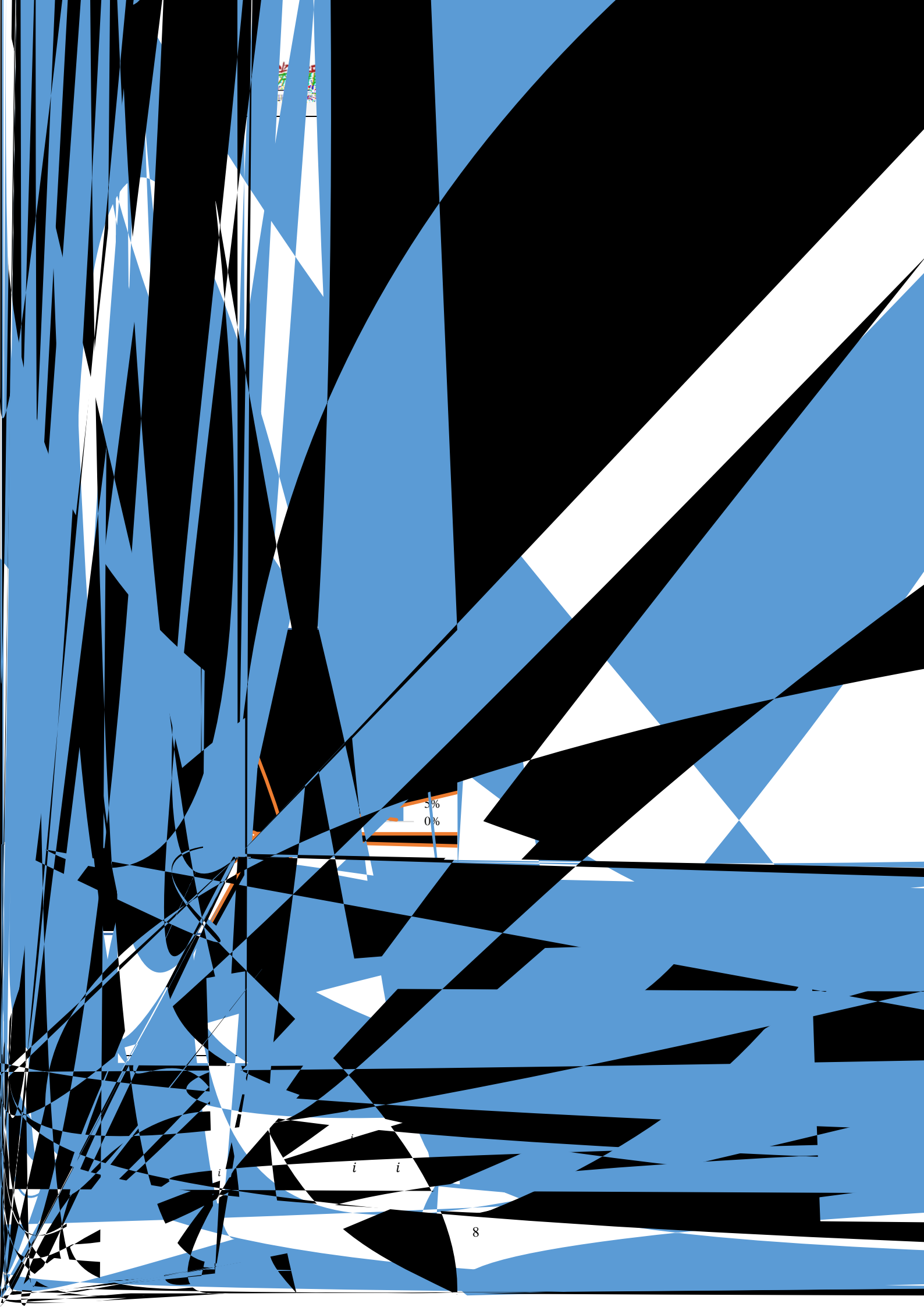
	22Q4	23Q1	23Q2	23Q3	23Q4	24Q1	24Q2	24Q3
014329								

A

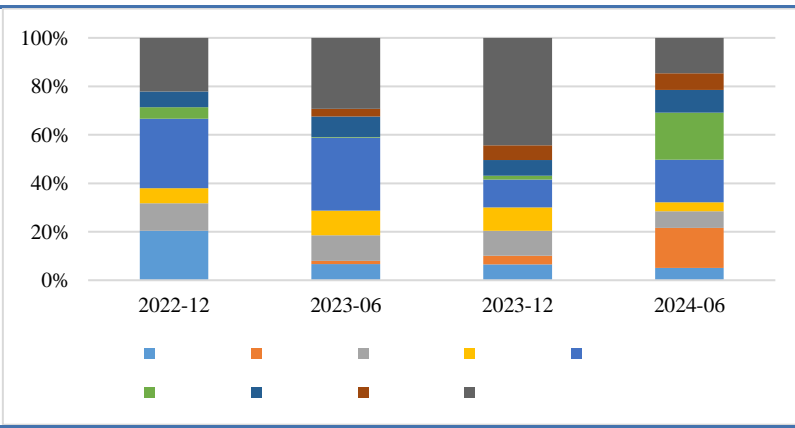
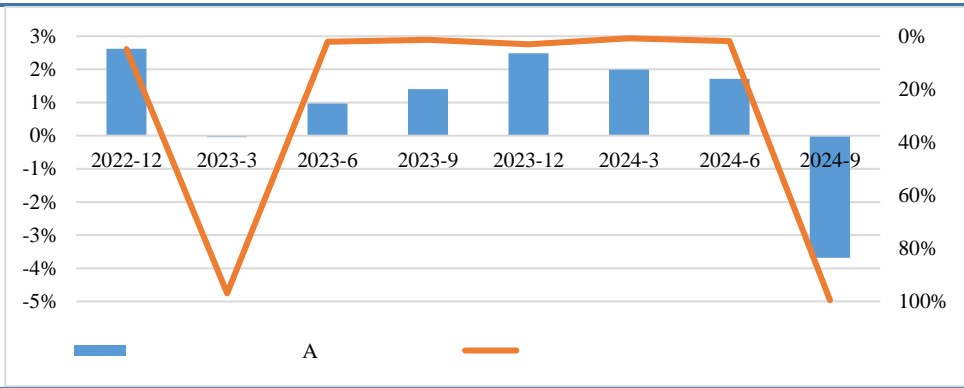


014329	A	300	*65%+ *25%+ *10%	60%-95%	50%	80%
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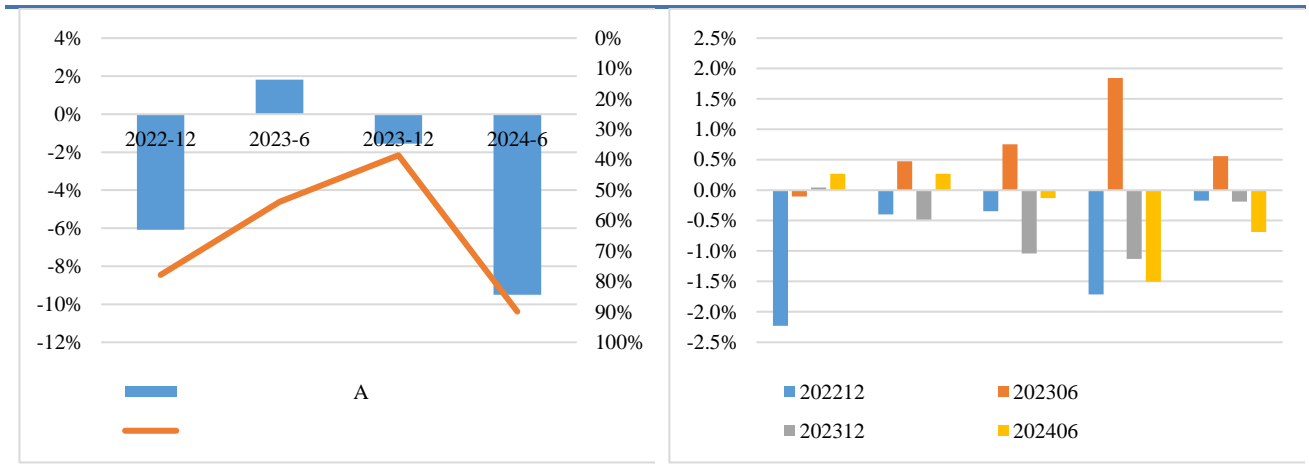


5%
0%



	2022/12/31	2023/6/30	2023/12/31	2024/6/30
A				
014329				

3



3

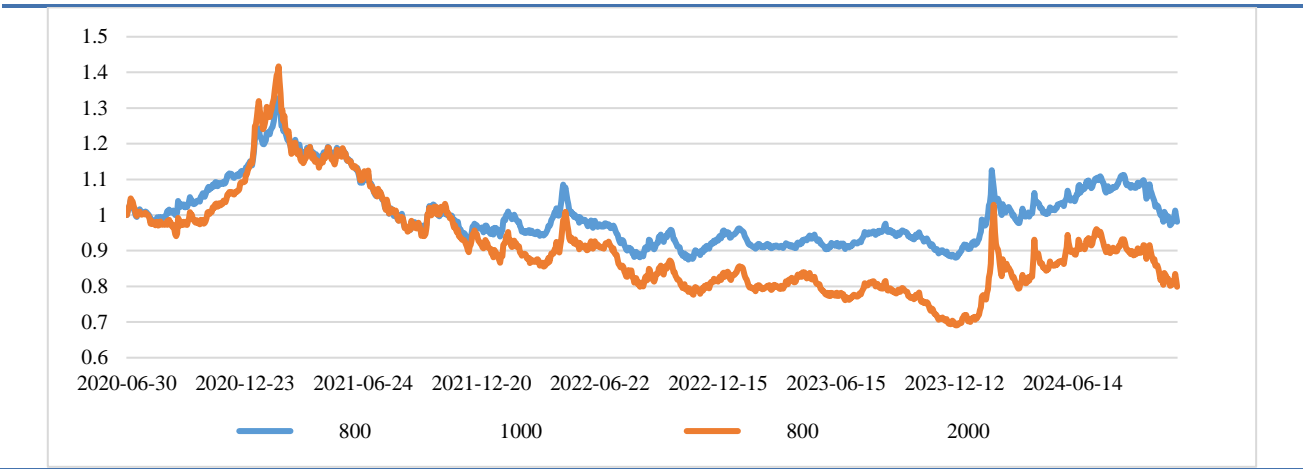
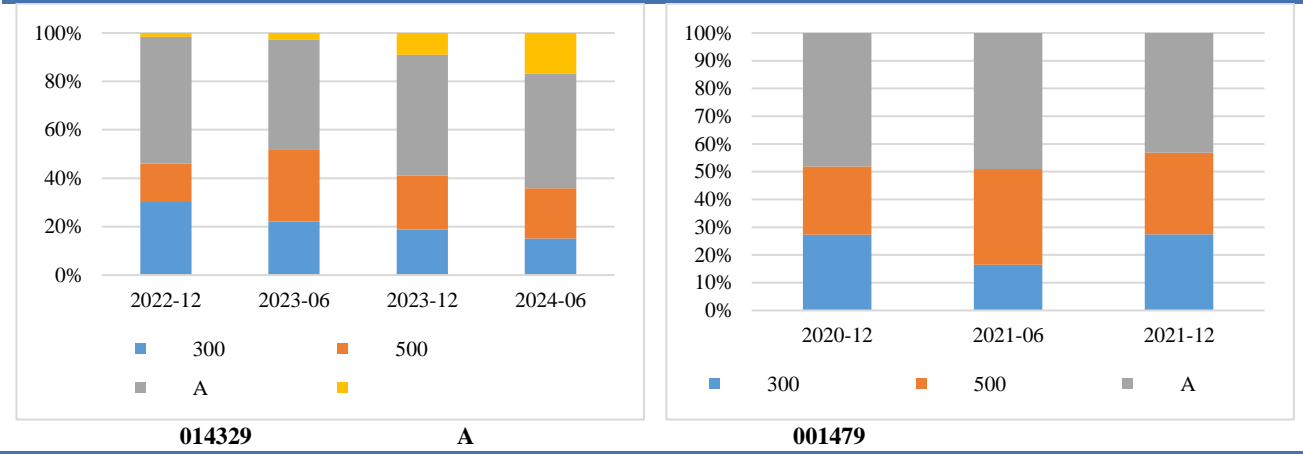
R_i i

i R_i i

i
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i
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i

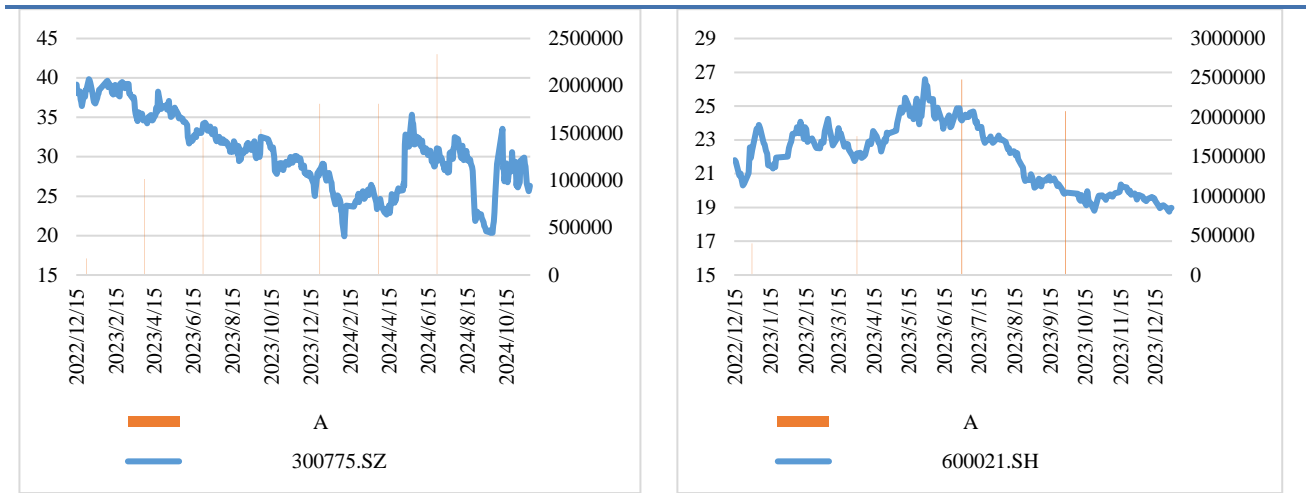


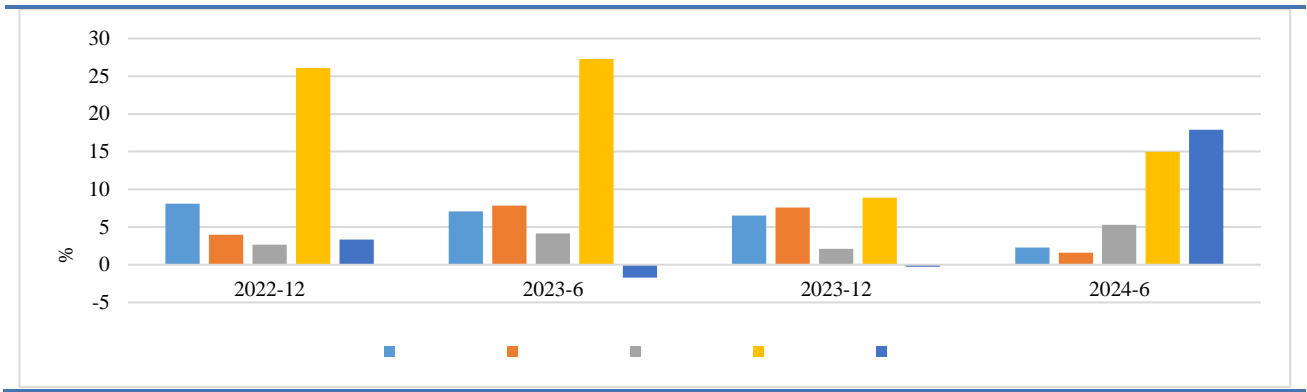
4

	22Q4	23Q1	23Q2	23Q3	23Q4	24Q1	24Q2	24Q3
1								
2								
3								
4								
5								
6			TCL	TCL	TCL			
7								
8			TCL					
9								
10						/		

	22Q4	23Q1	23Q2	23Q3	23Q4	24Q1	24Q2	24Q3
5								
(%)	35.36	27.88	29.57	34.07	28.11	30.81	37.59	31.13
10								
(%)	59.79	47.1	49.8	55.07	46.12	51.47	63.15	54.98

		PE TTM	PE TTM
300775.SZ	2022/12/31	31.35	50.99





i

$i \quad R_i$

i

i

R_i

