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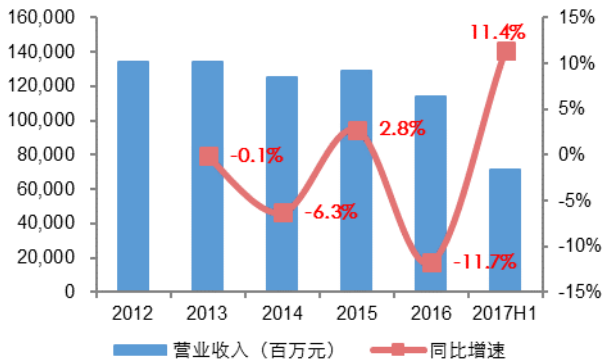
	2017		714.34
	11.36%		7.88
	89.88%		
			2017
5500		590 /	2016
387 /	52.45%		
	11.49%		17
	39.03%		
			151
	1339		2017 1 1
1866.85		27.80%	
	407.49 /		3.30%
	2017		10
10169.8			
		2017~2019	EPS
0.53	2017	PE	0.24 0.40
		31.24	~

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2015A	2016A	2017E	2018E	2019E
128,905	113,814	143,779	145,619	

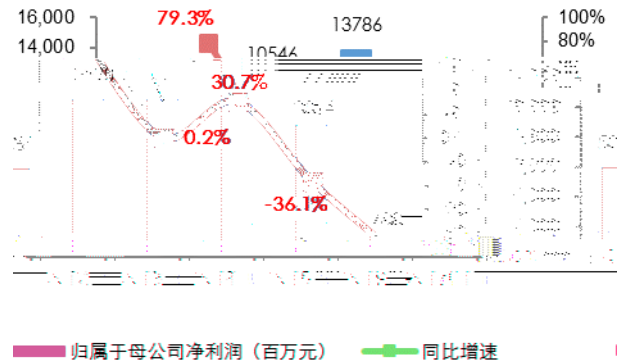
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1



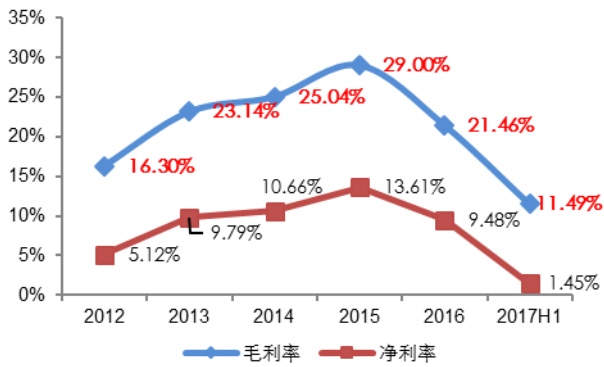
Wind

2



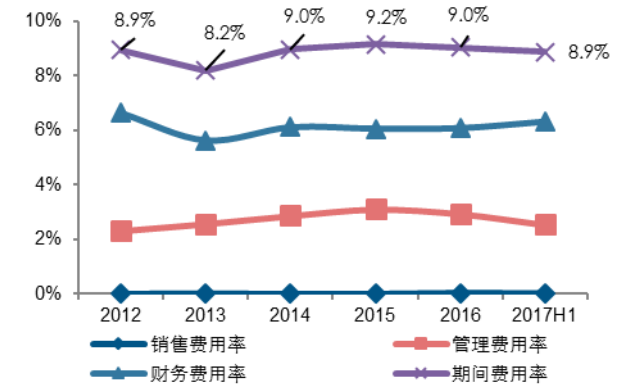
Wind

3



Wind

4



Wind

	2016A	2017E	2018E	2019E
	7,882	8,872	9,645	9,367
	279	279	279	279
	13,961	17,010	17,342	17,659
	6,879	8,545	8,396	8,329
	3,256	3,256	3,256	3,256
	<b>36,967</b>	<b>42,810</b>	<b>44,049</b>	<b>44,114</b>
	3,456	3,456	3,456	3,456
	23,454	24,654	26,154	27,954
	195,000	208,162	219,018	228,563
	12,043	12,366	12,681	12,954
	10,389	10,362	10,299	10,335
	<b>272,451</b>	<b>273,843</b>	<b>272,822</b>	<b>270,065</b>
	<b>309,418</b>	<b>316,653</b>	<b>316,871</b>	<b>314,179</b>
	57,669	40,129	47,353	38,405
	9,847	13,284	12,880	12,768
	366	466	476	479
	13,672	13,672	13,672	13,672
	<b>130,196</b>	<b>120,833</b>	<b>129,142</b>	<b>121,068</b>
	64,990	68,490	70,990	75,490
	1,233	1,233	1,233	1,233
	<b>82,455</b>	<b>96,455</b>	<b>83,955</b>	<b>83,455</b>
	<b>212,652</b>	<b>217,288</b>	<b>213,098</b>	<b>204,523</b>
	81,522	83,317	86,362	90,427
	15,245	16,048	17,411	19,229
	<b>309,418</b>	<b>316,653</b>	<b>316,871</b>	<b>314,179</b>

	2016A	2017E	2018E	2019E
	<b>113,814</b>	<b>143,779</b>	<b>145,619</b>	<b>147,468</b>
	89,390	125,364	123,361	122,090
	1,178	1,353	1,405	1,428

	2016A	2017E	2018E	2019E
	<b>10,786</b>	<b>4,395</b>	<b>7,453</b>	<b>9,947</b>
	1,205	1,020	950	980
	14,818	15,325	16,297	17,025
	13	0	0	0
	6,975	7,630	7,467	7,221
	-2,383	-1,468	-1,579	-1,659
	99	3,103	-630	-488
	0	-22	0	0
	<b>31,779</b>	<b>29,710</b>	<b>29,672</b>	<b>32,747</b>
	<b>-17,650</b>	<b>-15,975</b>	<b>-14,360</b>	<b>-13,311</b>
	<b>-13,602</b>	<b>-12,745</b>	<b>-14,539</b>	<b>-19,714</b>
	<b>12,520</b>	<b>11,680</b>	<b>13,553</b>	<b>17,965</b>

	2016A	2017E	2018E	2019E
	0.58	0.24	0.40	0.53
	6.37	6.54	6.83	7.21
	2.09	1.95	1.95	2.15
	-11.71%	26.33%	1.28%	1.27%
	-36.06%	-59.26%	69.60%	33.45%
	21.46%	12.81%	15.29%	17.21%
	7.74%	2.50%	4.18%	5.51%
	45.48	43.18	43.47	43.71
	25.12	24.88	24.84	24.90
	68.73%	68.62%	67.25%	65.10%
	0.28			

2017

2

4

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		6	15%	
		6	5%	15%
		6	-5%	5%
		6	5%	15%
		6	15%	
		6		
		6		
		6		