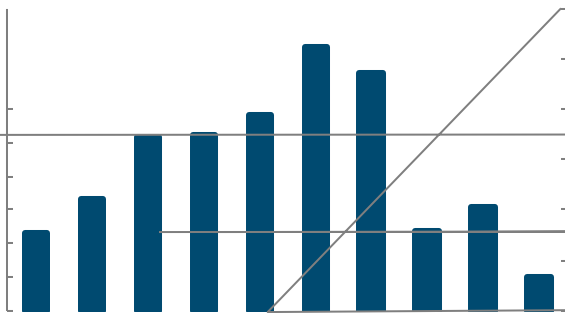
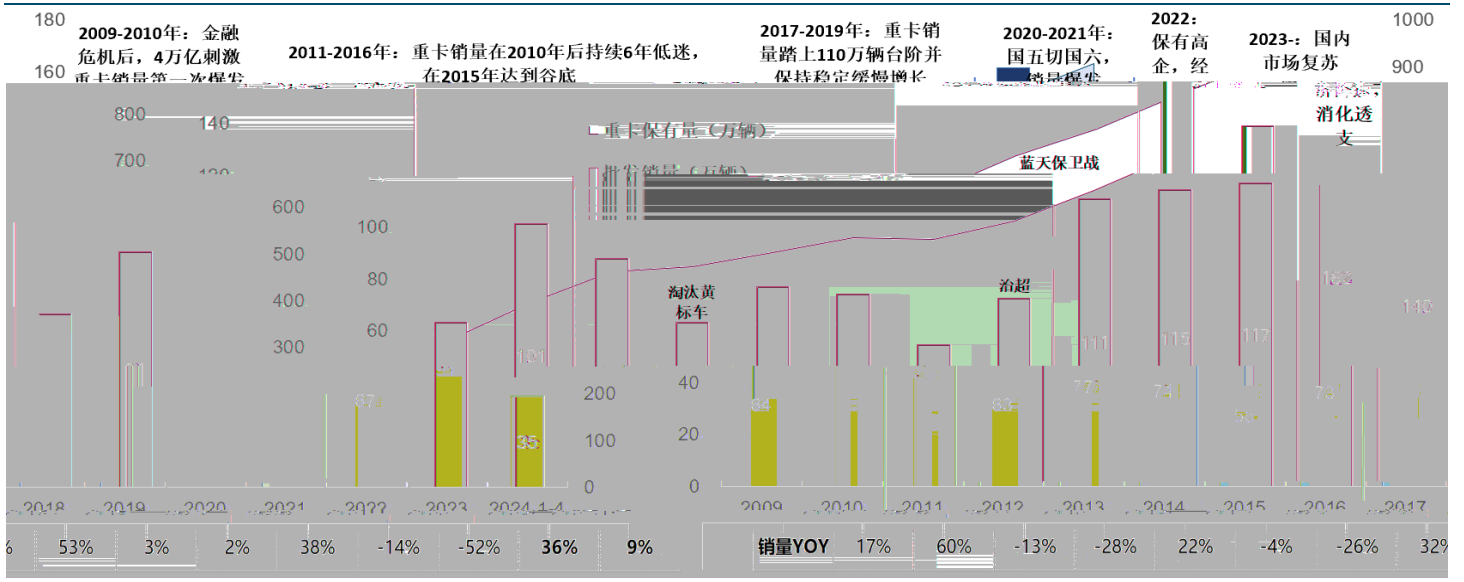
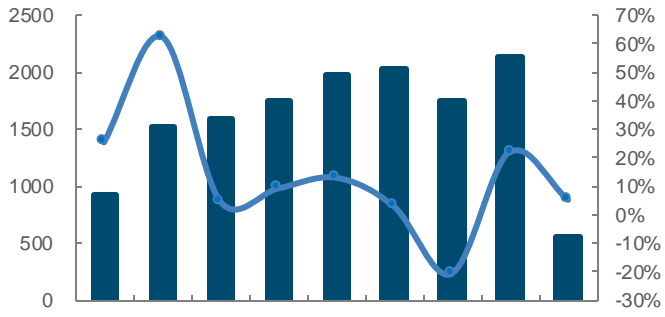




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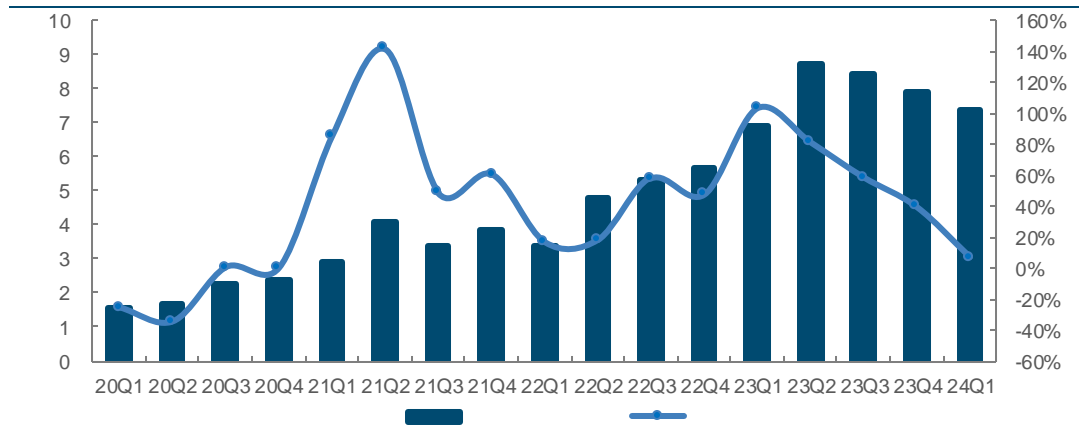


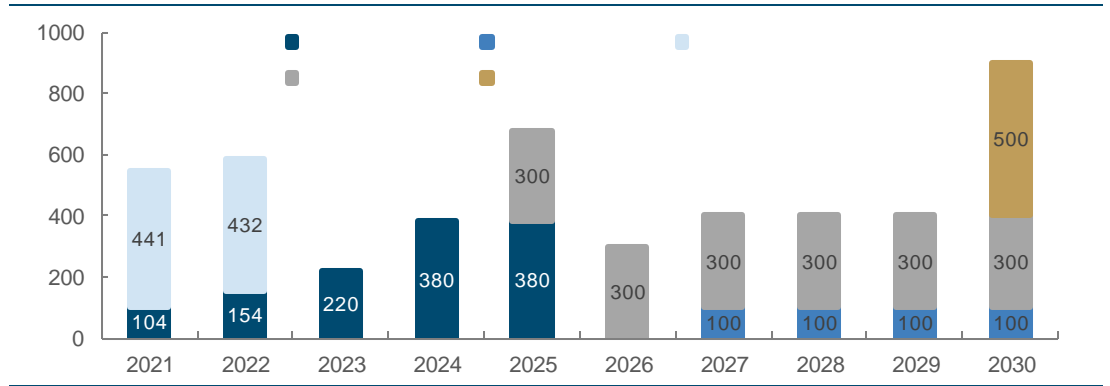




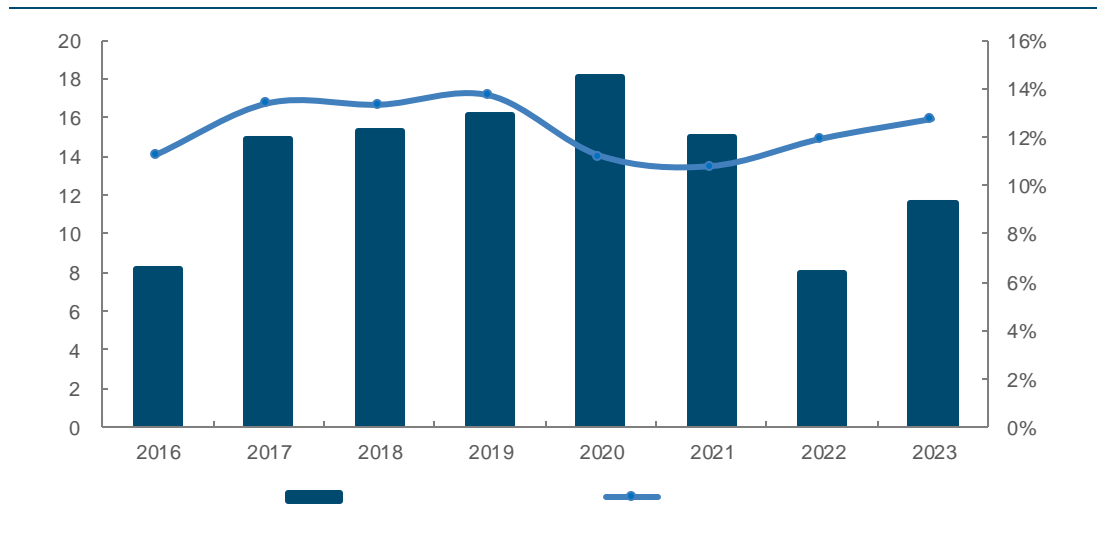
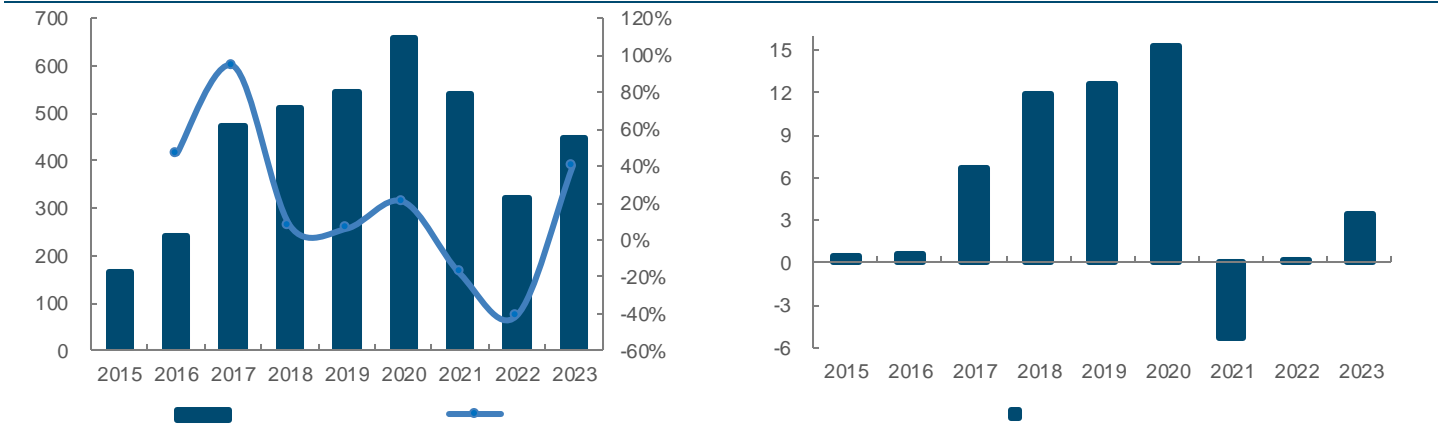
2021年至今：高速增长期

- 国五切国六、公共卫生事件、宏观经济降速后国内需求被透支/走弱，车企产能闲置，寻求通过出口维持增长
- 海外疫情、地缘政治、汇率波动对重卡出口形成利好

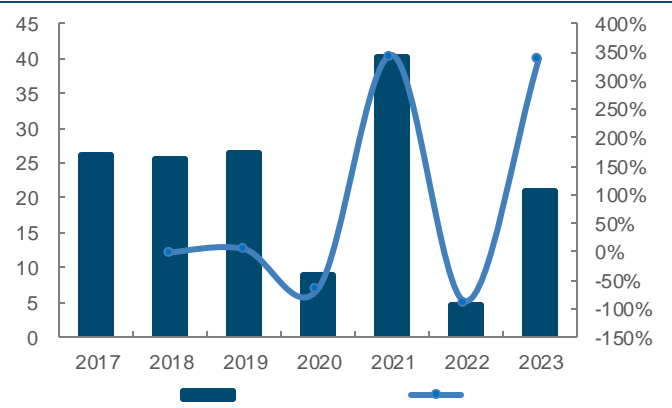
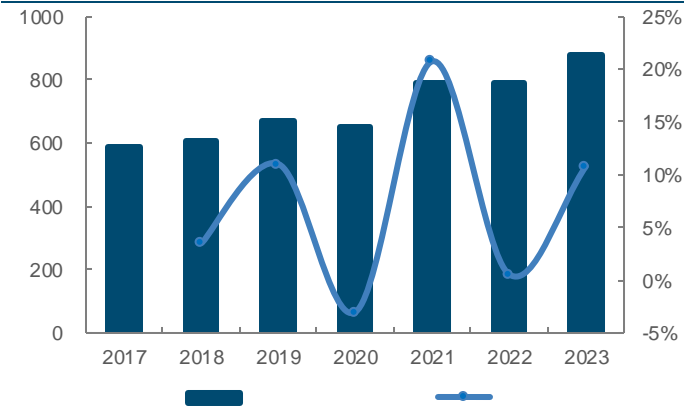
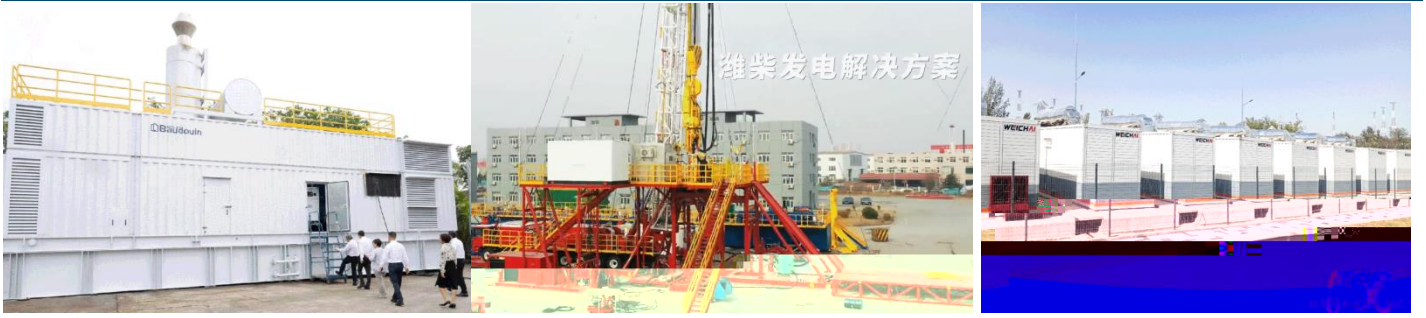


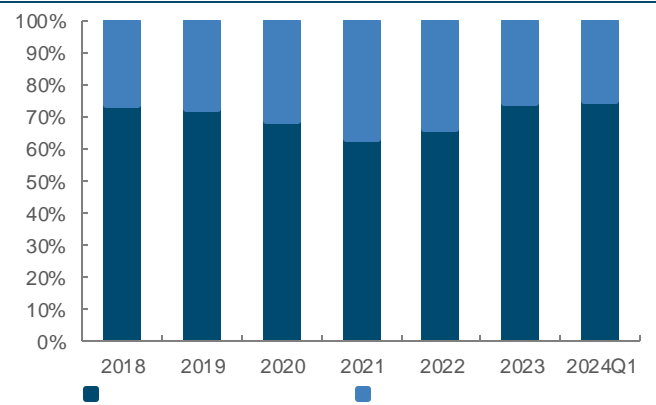
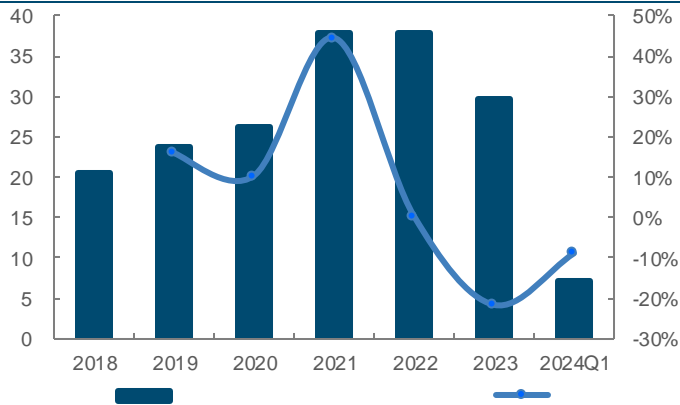
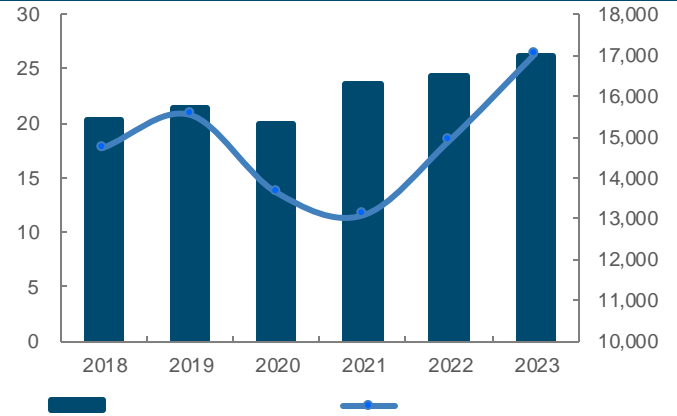
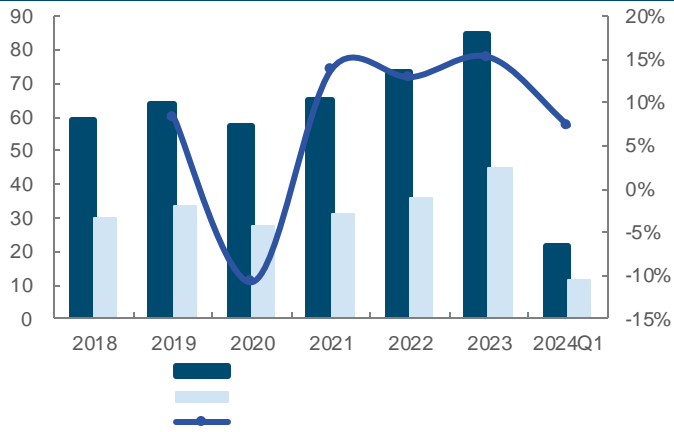








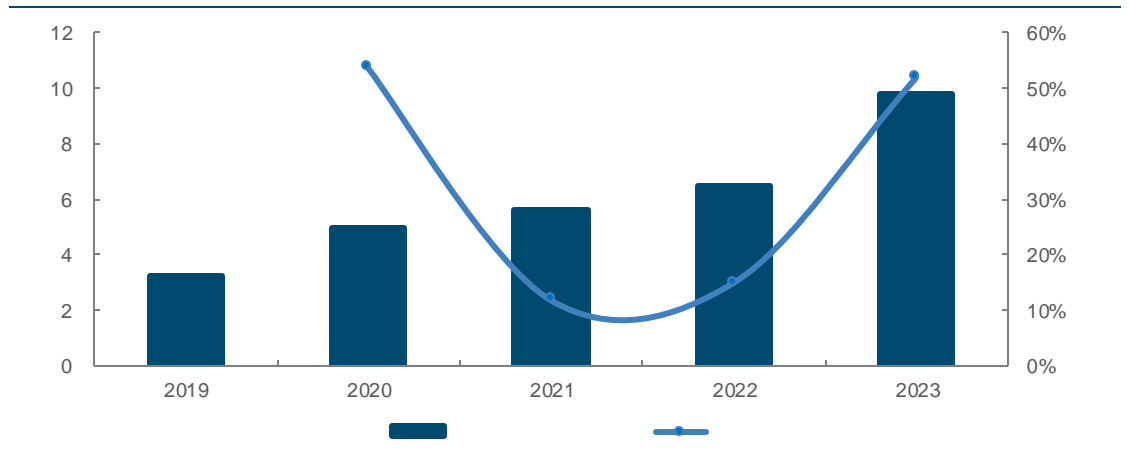


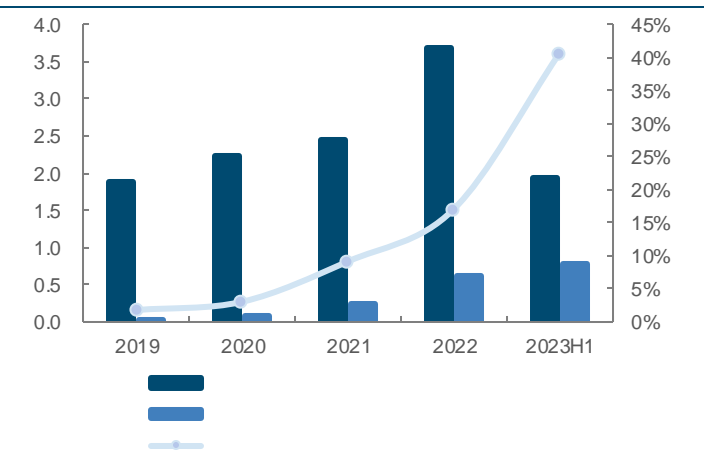
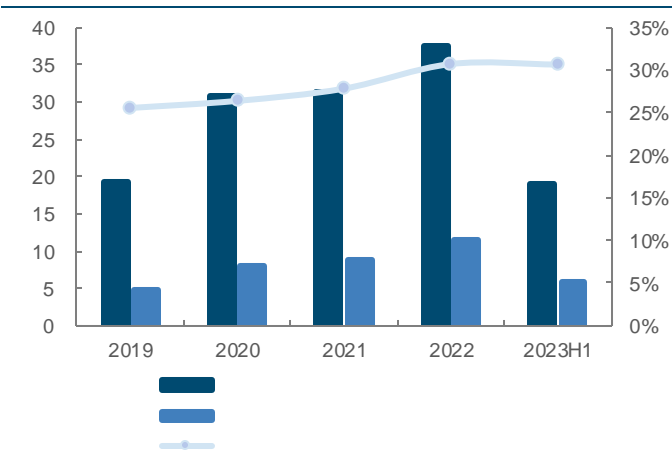
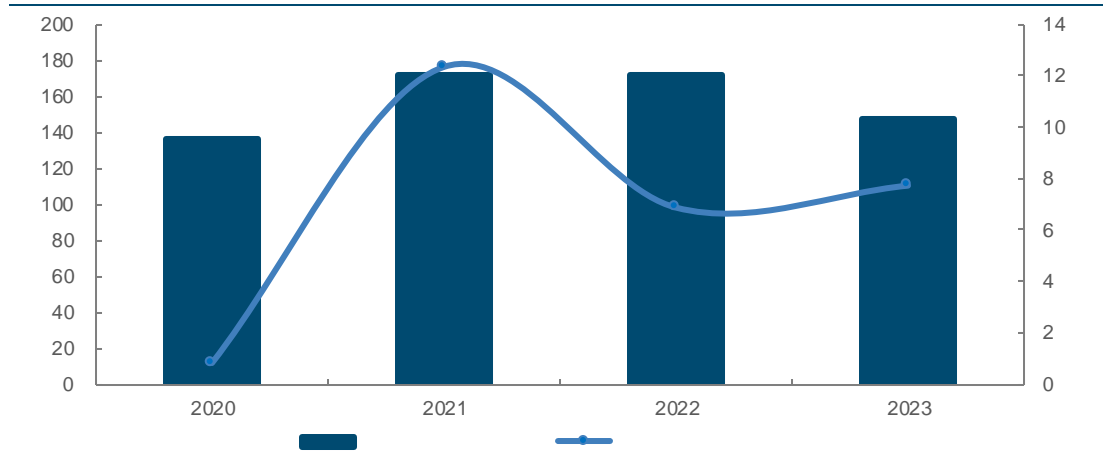














4.



6.















