

000800

2020 08 29

/

6

14.37

16.49

20H1

A	()	4,609.67
A	()	1,411.75
A	()	66,240.90
A	()	20,286.91
	()	5.21
	(%)	75.05
	/ ()	15.19/7.63

AC @ 1110518010001

AC @ 1110519040002

1 - : A

2020-05-07

	2018	2019	2020E	2021E	2022E
()	25,524.45	27,664.31	96,452.59	90,313.46	92,319.04
(%)	(8.52)	8.38	248.65	(6.36)	2.22
EB DA()	1,785.34	1,935.47	5,400.01	5,633.13	6,100.74
()	203.36	52.77	4,132.41	4,483.25	4,878.31
(%)	(27.69)	(74.05)	7,730.99	8.49	8.81
E (/)	0.04	0.01	0.90	0.97	1.06
(/E)					



1 16

2 16 %

(:5017 /