

2020 08 31

()	14.37
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SAC No. S0570519060005
SFC No. AVU633
021-28972090
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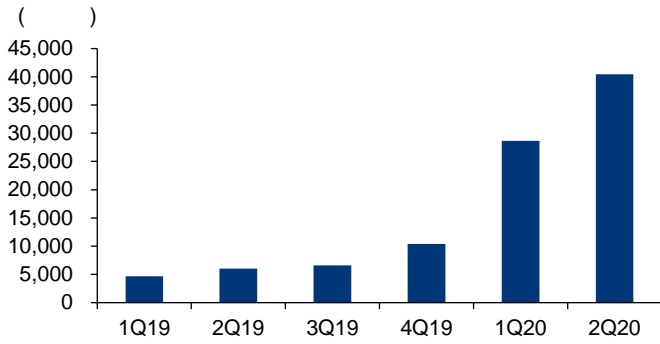
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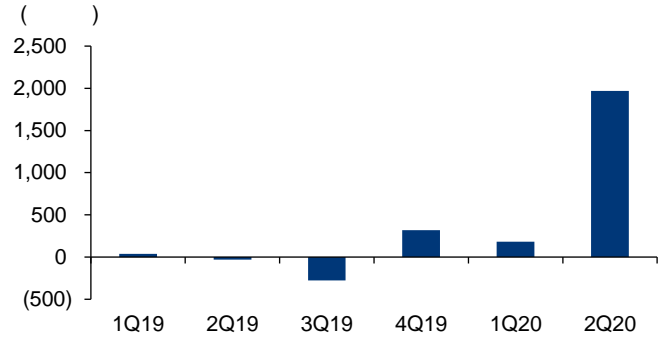
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1	(000800 SZ,):	5
2	(000800 SZ, 972154965 EQ EQ:	

1 2Q20



2 2Q20



3 2020 8 28

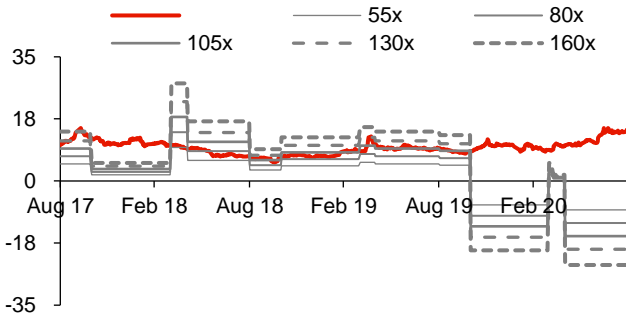
			EPS		PE		PB
			2020E	2021E	2020E	2021E	2020E
000338 CH	1,182	22.20	1.24	1.36	11.99	10.98	2.23
000951 CH	250		2.18	2.34	17.08	15.91	3.18
000581 CH	258	29.30	2.38	2.54	10.74	10.07	1.40
002434 CH	125		0.48	0.62	19.21	14.96	1.85
002283 CH	78		0.35	0.41	19.58	16.98	1.58
	563				15.72	13.78	2.05

wind

Wind

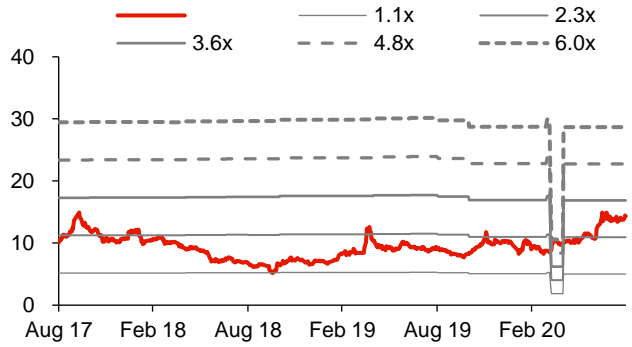
PE/PB - Bands

4 PE-Bands



Wind

5 PB-Bands



Wind

()	2018	2019	2020E	2021E	2022E
	9,846	9,951	57,567	57,762	58,767
	482.15	1,852	14,978	21,309	28,230
	1,544	1,319	755.46	777.14	798.92
	87.90	48.64	325.22	341.48	358.55
	235.20	434.31	54.57	60.03	66.03
	2,189	3,840	14,546	14,891	15,234
	5,308	2,456	26,909	20,384	14,079
	8,782	9,705	25,110	27,604	30,446
	3,152	3,658	4,343	4,777	5,255
	4,301	4,422	9,891	10,880	11,968
	711.17	968.94	3,128	3,754	4,505
	618.19	655.47	7,748	8,193	8,719
	18,628	19,655	82,677	85,367	89,213
	9,553	10,861	44,220	42,628	41,589
	0.00	0.00	500.00	600.00	700.00
	5,400	6,963	17,268	17,763	18,261
	4,153	3,898	26,453	24,264	22,628
	941.22	679.23	4,828	5,261	5,737
	0.00	0.00	500.00	500.00	500.00
	941.22	679.23	4,328	4,761	5,237
	10,494	11,540	49,048	47,889	47,326
	83.08	67.49	0.00	0.00	0.00
	1,628	1,628	4,610	4,610	4,610
	2,489	2,489	22,031	24,234	26,657
	3,927	3,921	6,988		

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CRD#:298809/SEC#:8-70231

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