

Q3 营收有所回暖，加速布局数字化服务平台

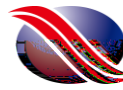
Q3

1

2

3

N



	2021A	2022A	2023E	2024E	2025E
()	13,071	12,981	13,647	15,029	16,510
YoY%	44.9%	-0.7%	5.1%	10.1%	9.9%
()	2,303	1,648	1,651	1,829	2,059
YoY%	69.8%	-28.4%	0.2%	10.8%	12.6%
%	48.1%	44.9%	36.9%	37.2%	36.5%
ROE%	12.0%	8.3%	8.2%	8.3%	8.6%
EPS()()	0.37	0.26	0.26	0.29	0.33
P/E()	9.55	13.35	13.33	12.03	10.69
P/B()	1.14	1.11	1.09	1.00	0.91

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